SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

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1.	Name of Listed Issuer:
	Healthway Medical Corporation Limited
2.	Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust
3.	Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV)
4.	Date of notification to Listed Issuer:
	31-Oct-2017

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Sub	stantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	Gentle Care Pte. Ltd.
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	30-Oct-2017
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	30-Oct-2017
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N.A.
7	Quantum of total voting shares/units (including voting shares/units underlying rights/ontions/

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	1,594,776,083	0	1,594,776,083
As a percentage of total no. of voting shares/units:	49.85	0	49.85
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 1,594,776,083	Deemed Interest 0	<i>Total</i> 1,594,776,083

	N.A.
	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Gentle Care Pte. Ltd. is a wholly-owned subsidiary of Valiant Leader Limited and an indirect subsidiary of th other substantial shareholders giving notice in this form.
	Attachments (if any): 🕤
	(The total file size for all attachment(s) should not exceed 1MB.)
	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
	Pomorko (if anı):
	Remarks (<i>if any</i>): The shareholding percentage before the change of interest is computed based on an issued share capital of 3,199,004,867 shares, and the shareholding percentage after the change of interest is computed based on the issued share capital of Healthway Medical Corporation Limited (the "Company") of 4,528,792,100 share as at the date of the transaction.
)S	tantial Shareholder/Unitholder B
	Name of Substantial Shareholder/Unitholder:
	Valiant Leader Limited
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in t securities of the Listed Issuer are held solely through fund manager(s)? Yes No

	☐ Becoming a Substantial Sharehole✓ Change in the percentage level of		emaining a Substantia	al Shareholder/Unitho
	Ceasing to be a Substantial Share		maning a Sassiana	
	Date of acquisition of or change in	interest:		
	30-Oct-2017			
	Date on which Substantial Shareh change in, interest (if different			- · · · · · · · · · · · · · · · · · · ·
	30-Oct-2017			
	Explanation (if the date of become change in, interest):	ing aware is differe	ent from the date o	of acquisition of, or t
	N.A.			
	Quantum of total voting shares/ur	` •	•	
	warrants/convertible debentures {	• • • • • • • • • • • • • • • • • • •	nown}) held by Su	bstantial Sharehold
	Unitholder before and after the tra	nsaction:		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
	. of voting shares/units held and/or	0	1,594,776,083	1,594,776,083
	derlying the rights/options/warrants/ overtible debentures:			
_	a percentage of total no. of voting shares/	0	49.85	49.85
	ts:			
		D:	Deemed Interest	Total
	Immediately after the transaction	Direct Interest		
	of voting shares/units held and/or	0 Direct Interest	1,594,776,083	1,594,776,083
nc			1,594,776,083	
nc on	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:		1,594,776,083 35.21	
on s	of voting shares/units held and/or derlying the rights/options/warrants/	0		1,594,776,083
nc on s	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures : a percentage of total no. of voting shares/	0		1,594,776,083
nc on s	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures : a percentage of total no. of voting shares/ts:	0	35.21	1,594,776,083
on s	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures : a percentage of total no. of voting shares/	0 0 ned interests (<i>if the</i>	35.21 e interest is such):	1,594,776,083 35.21
on S	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: a percentage of total no. of voting shares/ts:	0 0 ned interests (<i>if the</i>	35.21 e interest is such):	1,594,776,083 35.21
nc on s	c. of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: a percentage of total no. of voting shares/ts: Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	0 ned interests (if the illustrate how the Su	35.21 e interest is such): ubstantial Shareholde	1,594,776,083 35.21 er/Unitholder's deemed
nc on s	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: a percentage of total no. of voting shares/ts: Circumstances giving rise to deem [You may attach a chart in item 10 to	0 ned interests (if the illustrate how the Sunterested in the share	35.21 e interest is such): ubstantial Shareholde	1,594,776,083 35.21 er/Unitholder's deemed
nc on	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: a percentage of total no. of voting shares/ts: Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Valiant Leader Limited is deemed to be i	0 ned interests (if the illustrate how the Sunterested in the share	35.21 e interest is such): ubstantial Shareholde	1,594,776,083 35.21 er/Unitholder's deemed
nc on	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: a percentage of total no. of voting shares/ts: Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Valiant Leader Limited is deemed to be i	0 ned interests (if the illustrate how the Sunterested in the share	35.21 e interest is such): ubstantial Shareholde	1,594,776,083 35.21 er/Unitholder's deemed
nc on s	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: a percentage of total no. of voting shares/ts: Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Valiant Leader Limited is deemed to be i	0 ned interests (if the illustrate how the Sunterested in the share	35.21 e interest is such): ubstantial Shareholde	1,594,776,083 35.21 er/Unitholder's deemed
on s	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures: a percentage of total no. of voting shares/ts: Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Valiant Leader Limited is deemed to be i	0 ned interests (if the illustrate how the Sunterested in the share are Pte. Ltd.	a interest is such): ubstantial Shareholders of the Company hele	1,594,776,083 35.21 er/Unitholder's deemed d by Gentle Care Pte. Lt

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0.	Attac	chments (<i>if any</i>): 🕥
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
1.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced
		on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
2.	Rem	arks (<i>if any</i>):
	3,199,	nareholding percentage before the change of interest is computed based on an issued share capital of 004,867 shares, and the shareholding percentage after the change of interest is computed based on sued share capital of the Company of 4,528,792,100 shares as at the date of the transaction.
	3,199, the iss	004,867 shares, and the shareholding percentage after the change of interest is computed based on sued share capital of the Company of 4,528,792,100 shares as at the date of the transaction.
ubs	3,199, the iss	004,867 shares, and the shareholding percentage after the change of interest is computed based on sued share capital of the Company of 4,528,792,100 shares as at the date of the transaction. al Shareholder/Unitholder C
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ubs	stantia Nam Tamse Is Secu	004,867 shares, and the shareholding percentage after the change of interest is computed based on sued share capital of the Company of 4,528,792,100 shares as at the date of the transaction. Al Shareholder/Unitholder C The efficiency of Substantial Shareholder/Unitholder: The efficiency of the Listed Issuer are held solely through fund manager (s)? The efficiency of the Listed Issuer are held solely through fund manager (s)?
ubs	stantia Nam Tamse Is So secu Yo No	004,867 shares, and the shareholding percentage after the change of interest is computed based on sued share capital of the Company of 4,528,792,100 shares as at the date of the transaction. Al Shareholder/Unitholder C The efficiency of Substantial Shareholder/Unitholder: The efficiency of the Listed Issuer are held solely through fund manager (s)? The efficiency of the Listed Issuer are held solely through fund manager (s)?
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ubs	stantia Nam Tamse Is Se secu Ye Notif Be	004,867 shares, and the shareholding percentage after the change of interest is computed based on sued share capital of the Company of 4,528,792,100 shares as at the date of the transaction. al Shareholder/Unitholder C the of Substantial Shareholder/Unitholder: att Holdings Limited abstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? the company of 4,528,792,100 shares as at the date of the transaction.
ubs	Stantia Nam Tamse Secu Yo Notif Be C C	004,867 shares, and the shareholding percentage after the change of interest is computed based on sued share capital of the Company of 4,528,792,100 shares as at the date of the transaction. al Shareholder/Unitholder C the of Substantial Shareholder/Unitholder: att Holdings Limited abstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? the company of 4,528,792,100 shares as at the date of the transaction.
ubs	Stantia Nam Tamse Secu V Notif Be C C	outstantial Shareholder/Unitholder a fund manager or a person whose interest in the prities of the Listed Issuer are held solely through fund manager(s)? es o the Listed Issuer are held solely through fund manager(s)? es o the Listed Issuer are held solely through fund manager(s)? es o the Listed Issuer are held solely through fund manager(s)? es o the Listed Issuer are held solely through fund manager(s)? es o the Listed Issuer are held solely through fund manager(s)?
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ubs	stantia Nam Tamse Is So secu Yo Notif Be C C Date 30-00 Date	outstantial Shareholder/Unitholder a fund manager or a person whose interest in the trities of the Listed Issuer are held solely through fund manager(s)? es of Substantial Shareholder/Unitholder a fund manager or a person whose interest in the trities of the Listed Issuer are held solely through fund manager(s)? es o ication in respect of: ecoming a Substantial Shareholder/Unitholder hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder of acquisition of or change in interest:

7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
un	o. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures:	0	1,594,776,083	1,594,776,083
As uni	a percentage of total no. of voting shares/	0	49.85	49.85
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
un	o. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures :	0	1,594,776,083	1,594,776,083
As	a percentage of total no. of voting shares/	0	35.21	35.21
uni 8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]	illustrate how the S	ubstantial Shareholde	
	Circumstances giving rise to deem [You may attach a chart in item 10 to	illustrate how the S be interested in the s	ubstantial Shareholde	
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Tamsett Holdings Limited is deemed to Ltd. by virtue of its shareholding in Valia Relationship between the Substan [You may attach a chart in item 10 to Unitholders]	be interested in the sont Leader Limited. Intial Shareholders, show the relationsh	ubstantial Shareholde hares of the Company /Unitholders giving in the between the Substi	held by Gentle Care
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Tamsett Holdings Limited is deemed to Ltd. by virtue of its shareholding in Valia Relationship between the Substan [You may attach a chart in item 10 to	be interested in the sont Leader Limited. Intial Shareholders, show the relationsh	ubstantial Shareholde hares of the Company /Unitholders giving in the between the Substi	held by Gentle Care
9.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Tamsett Holdings Limited is deemed to Ltd. by virtue of its shareholding in Valia Relationship between the Substan [You may attach a chart in item 10 to Unitholders] Tamsett Holdings Limited is a direct hold company of Gentle Care Pte. Ltd.	be interested in the sont Leader Limited. Intial Shareholders, show the relationship	hares of the Company /Unitholders giving in the Substant Leader Limited and	held by Gentle Care
9.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Tamsett Holdings Limited is deemed to Ltd. by virtue of its shareholding in Valia Relationship between the Substan [You may attach a chart in item 10 to Unitholders] Tamsett Holdings Limited is a direct hold company of Gentle Care Pte. Ltd. Attachments (if any):	be interested in the sont Leader Limited. Intial Shareholders, show the relationship ding company of Validation of the sont (s) should not exceed the sont	hares of the Company (Unitholders giving Initial between the Substitute and Leader Limited and and 1MB.)	held by Gentle Care

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3
	(0)	which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
12.		nareholding percentage before the change of interest is computed based on an issued share capital of
	3,199,0	004,867 shares, and the shareholding percentage after the change of interest is computed based on sued share capital of the Company of 4,528,792,100 shares as at the date of the transaction.

Part IV - Transaction details

	Rights/Options/Warrants over voting shares/units Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
	umber of shares, units, rights, options, warrants and/or principal amount of convertible ebentures acquired or disposed of by Substantial Shareholders/Unitholders:
N	.A.
	mount of consideration paid or received by Substantial Shareholders/Unitholders (excluding rokerage and stamp duties):
N	.A.
С	ircumstance giving rise to the interest or change in interest:
A	equisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
D	isposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
0	ther circumstances:
	Acceptance of take-over offer for the Listed Issuer
✓	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
8 a tl	bilution of interest due to issuance of new shares by the Company pursuant to the issuance and allotment of 8,652,482 new ordinary shares and 1,241,134,751 new ordinary shares of the Company to Continental Equity Ir and GW Active Limited respectively upon conversion of an aggregate principal amount of \$\$45 million worth of the second tranche of convertible notes issued by the Company, as announced by the Company on 30 October 017.
	Others (please specify):
	v -1 27

	Part	iculars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Lee Kwok Fai
	(b)	Designation (if applicable):
		Director
	(c)	Name of entity (if applicable):
		Gentle Care Pte. Ltd.
Trai	nsactio	on Reference Number (auto-generated):
8	1 9	9 3 3 4 0 7 4 7 6 6 3